INTEMPT ACADEMY

Run it

The 15 steps to run Intempt for a team, from consent to the right access for every teammate. Tick them off as you go.

- [ ] 1. Scan the sidebar for a consent entry and confirm there is none. Lesson 9.1
- [ ] 2. Open Users, open one user, and go to the Privacy tab to see Consent status, Consent categories and Legitimate interest. Lesson 9.1
- [ ] 3. Open a journey, go to Journey Settings and pick a category on the Consent card. Lesson 9.1
- [ ] 4. On an email or SMS step, override the consent category or leave it on Use journey defaults. Lesson 9.1
- [ ] 5. Open the org and project selector at the top of the sidebar and find the Organizations and Projects levels. Lesson 9.2
- [ ] 6. Under Projects, find the project you work in. Each project keeps its own users, events and settings, and everything in this course works inside that one project. Lesson 9.2
- [ ] 7. Open Users and see that the people listed belong to this project; another project would have its own list. Lesson 9.2
- [ ] 8. From the account menu, open Settings > Domains and see that domains are verified at org level, then assigned to projects with Manage project access. Lesson 9.2
- [ ] 9. Open Org Settings > Roles and look at the Org roles, Project roles and Custom tabs. Lesson 9.3
- [ ] 10. Open Org Settings > Team, click Invite member, enter a real or plus-address email and choose the lowest sensible access level, for example Org member. Lesson 9.3
- [ ] 11. In the same invite, under Project access, pick a project and give a different role, for example Project admin, then send. Lesson 9.3
- [ ] 12. Confirm the member's org role and project role are different values. Lesson 9.3
- [ ] 13. Open Analytics > Boards and switch to the MRR and Subscribers tabs. Lesson 9.4
- [ ] 14. Look at the sidebar again and confirm there is no separate Subscription row. Lesson 9.4

15. Open Integrations and confirm the Stripe source is connected; without it the board has no data. Lesson 9.4

YOU ARE DONE WHEN

- You found consent on a user's Privacy tab and on a journey's Consent card, and nowhere else.
- You know which project you are in, and that its users, events and settings belong to it alone.
- One invited person holds an org role and a different project role.
- You opened the MRR and Subscribers tabs inside Boards and traced them to the Stripe source.

CORE STACK

- **Intempt console** This is where consent, projects, teammates and revenue live
- **Org admin or owner access** This is the access you need to invite teammates and change roles
- **Stripe account connected as a source** This is what fills your revenue board. Without it the board stays empty

OPTIONAL UPGRADES

- **Consent tracking via the SDK consent() method** This is how each person's consent reaches Intempt
- **A domain you own** This is how you verify your company domain once and use it in any project
- **A second email (plus-address)** This is how you can test an invite on your own